Hellenic Association of Toll Road Network "HELLASTRON"

BCRA 2017, 10<sup>th</sup> International Conference on the Bearing Capacity of Roads, Railways and Airfields 28-30 June 2017, Athens, Greece

## Toll Road PPP's: A tool for innovation promoting cost-efficiency through high-quality pavements

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### **Roads and Concessions**

Roads are used to move the majority of people and freight across Europe:

72% of passenger traffic is moved by car.45% of freight is moved by trucks.

Road Network requires big investments.

State budgets are limited. A proven alternative is road Concessions.

A Concession is a kind of Public–Private Partnership (PPP) under which a public authority (Concession Authority) grants specific long term rights to a private or semi-public organization (Concessionaire), to construct, overhaul, maintain and operate an infrastructure (\*).

(\*) Evaluation and future of road toll concession, Pricewaterhouse Coopers for ASECAP, November 2014

### **HELL**ENIC **AS**SOCIATION **T**OLL **RO**AD **N**ETWORK



Attiki Odos



Rio – Antirio bridge



**Egnatia Odos** 



Nea Odos





**Moreas** 



Aegean

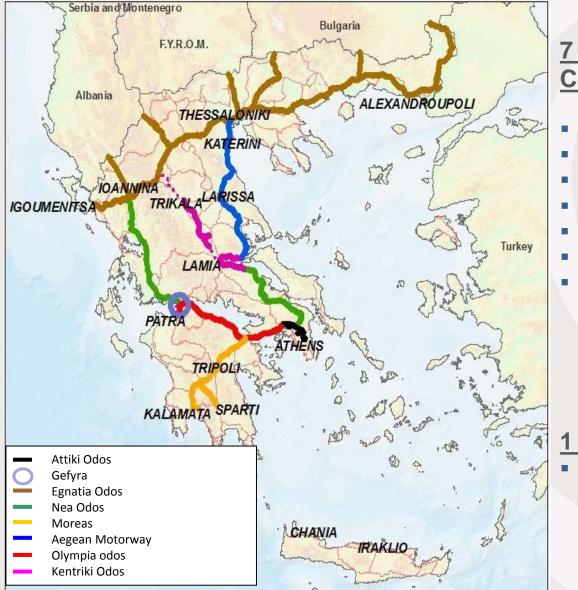


**Olympia Odos** 



Kentriki Odos

#### **The Greek Toll Road Network**



#### <u>7 Private companies –</u> <u>Concessionaires</u>

- Attiki Odos (Attica Tollway)
- Gefyra (Rion Antirion Bridge)
- Nea Odos
- Moreas Motorway
- Aegean Motorway
- Olympia Odos
- Kentriki Odos

<u>1 Public Company</u>
Egnatia Odos

## **Objectives and goals of HELLASTRON**

HELLASTRON is a professional, scientific, educational and research association and operates on a non-for-profit basis. Indicatively, the objectives of HELLASTRON are:

- In relation to the users: the continuous improvement of the services provided to the users of toll roads.
- In relation to the research and public benefit: the investigation, promotion and development of the scientific aspects related to road transportation, road pavement, construction and maintenance of roads and networks.
- In relation to the promotion of road transportation: the participation in similar associations, worldwide.
- In relation to the interests of the members of the Company: the protection and promotion of the interests of the toll road infrastructures sector.

(Excerpts from the Association's Bylaws)

## **HELLASTRON - Key Figures (2016)**

Code	2016 Data	Egnatia Odos	Attiki Odos	Olympia Odos	Moreas	Aegean Motorway	Kentriki Odos	Nea Odos	Gefyra	TOTAL
INFO 1	Total Network Length (km)	885,3	70	202,3	205	256,2	231	377,6	3,5	2.230,9
INFO 2	Length in Construction (km)	31,2	0	120	0	25,6	174	157,3	0	508,1
INFO 3	Length in Operation (km)	854,1	70	202,3	205	230,6	57	220,3	3,5	1.842,8
STAFF 1	Total Staff	650	950	2.539	414	986	757	1.793	92	8.181
STAFF 2	Staff in Concession & Operation	650	950	455	311	469	119	321	92	3.367
TOLL 11	Total Number of Toll Transactions (in millions)	29,09	77,04	34,29	16,42	21,26	7,17	24,18	3,46	212,91
REV 1	Annual Toll Revenues (mil €, without VAT)	56,70	170,65	65,85	30,75	55,72	11,60	76,05	36,33	503,65
TRAF 3	Heavy Good Vehicles Percentage (%)	14,7	4,0	11,9	8,6	23,1	17,4	13,5	13,9	-
TRAF 4	Vehicle Kilometers Travelled (mil)	2.930	1.271	1.518	517	755	173	1.230	12,1	8.407

#### **ASECAP - Members**



#### **Pavements: Life Cycle and affecting factors**



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**Traffic flow** 





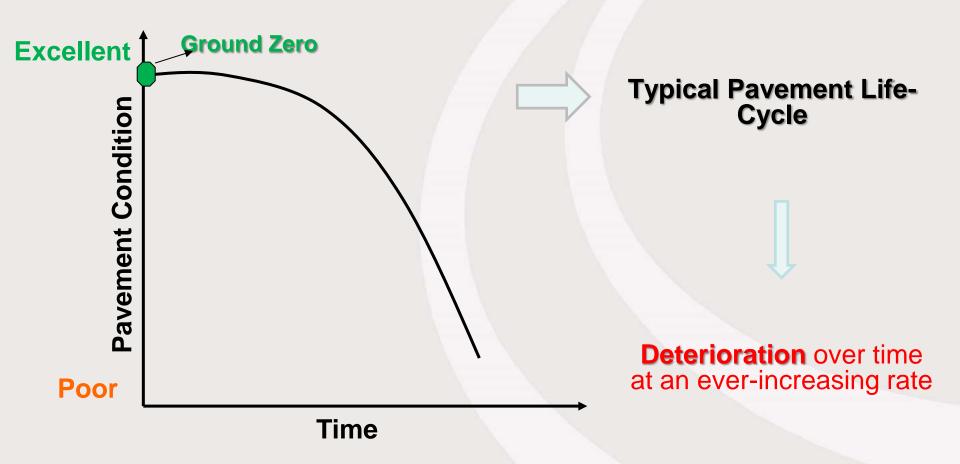
Low availabitily of funds

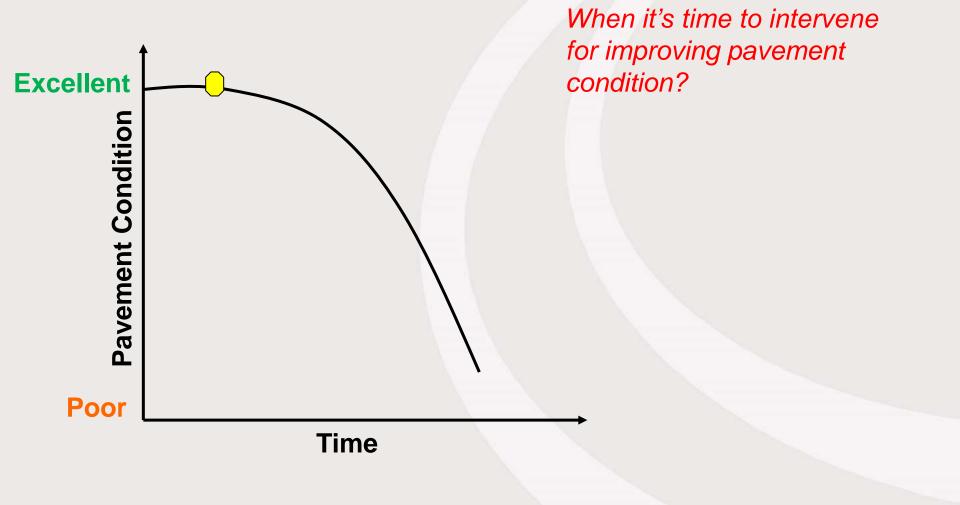


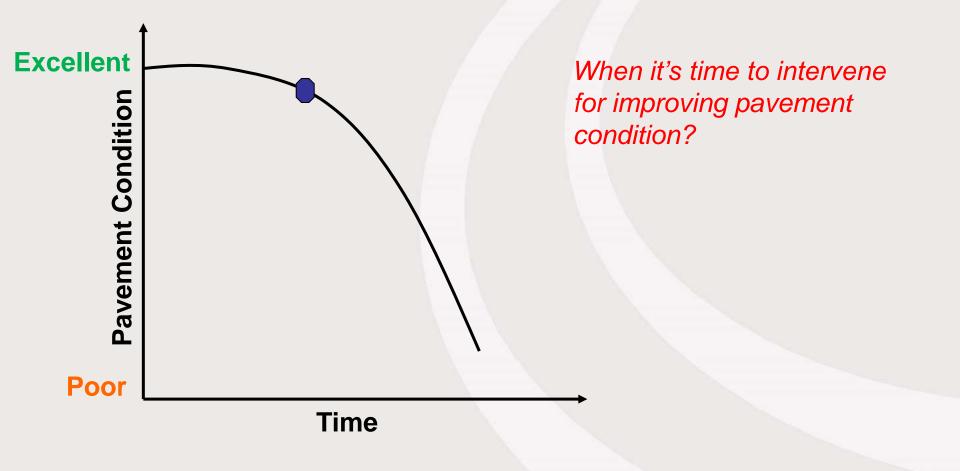
Increasing deterioration rate

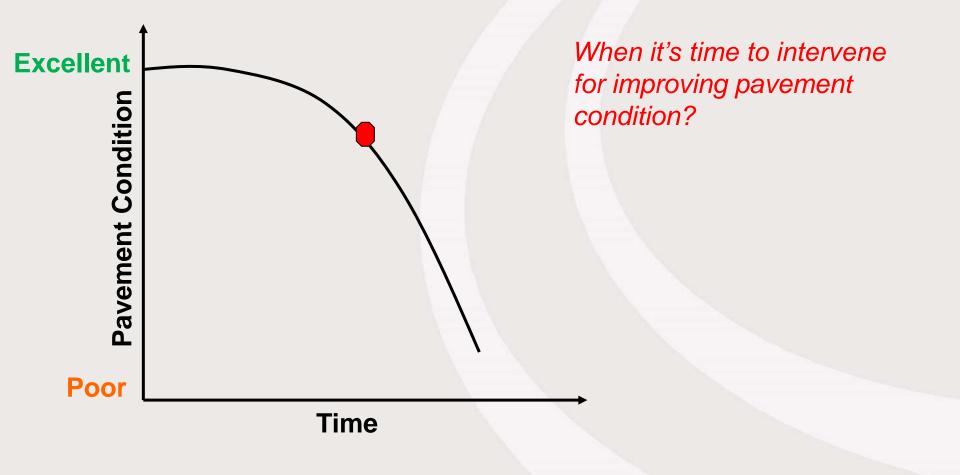
Pavement Condition deteriorates over the lifetime of the pavement because of specific affecting factors.

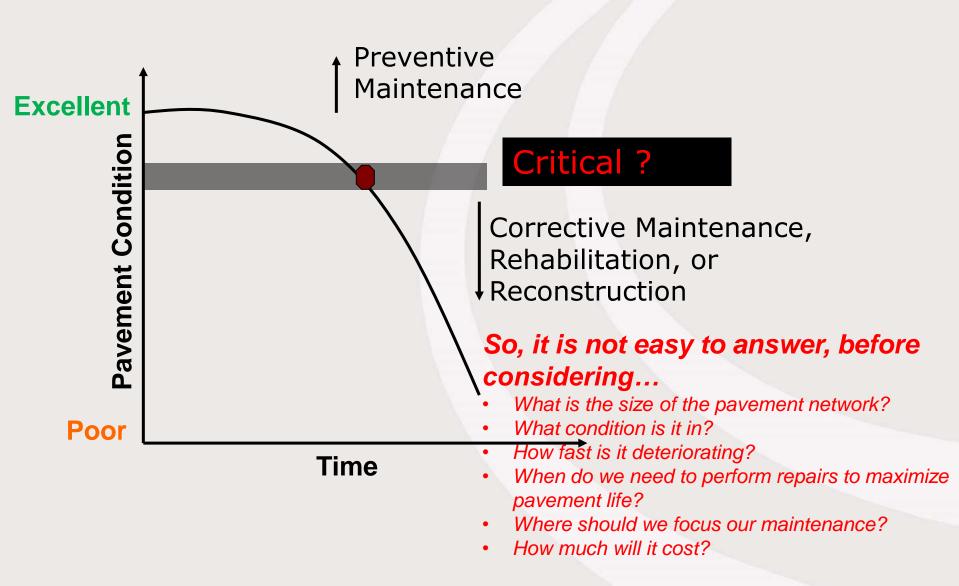
# Factors affecting pavement deterioration





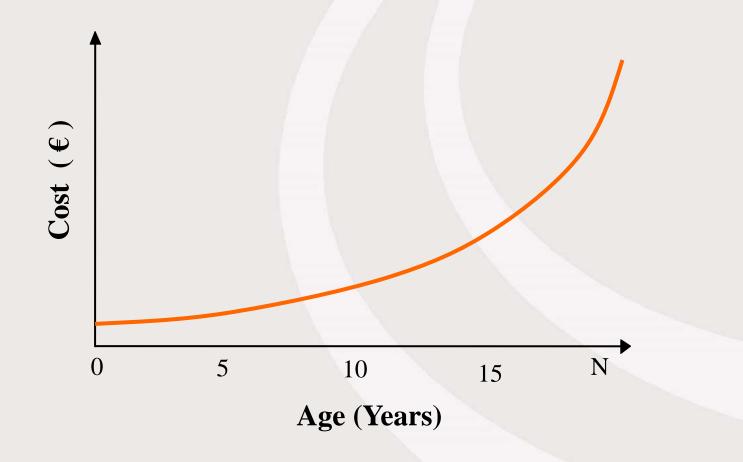




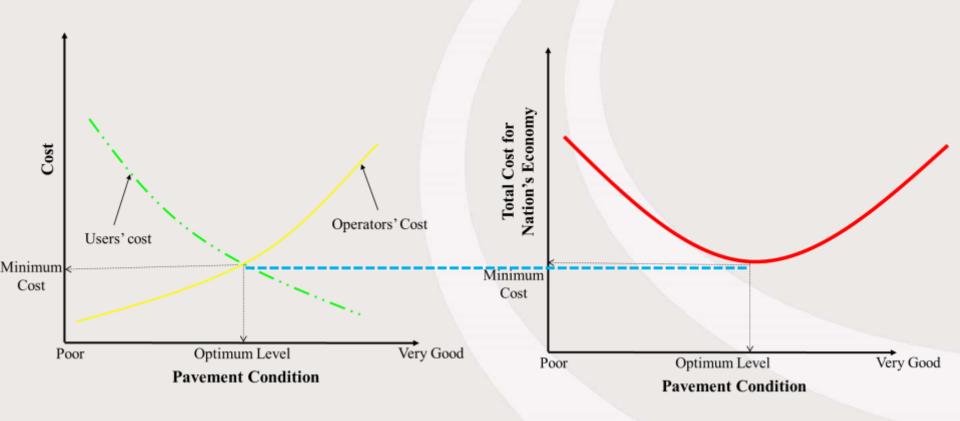


#### **Efficient Pavement Management System (1)**

**Maintenance cost** 



#### **Efficient Pavement Management System (2)**



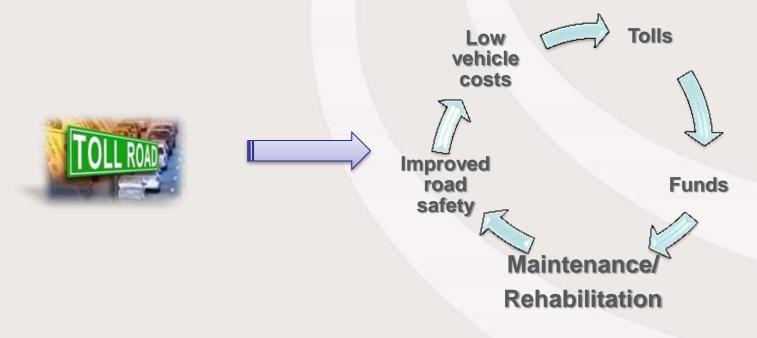
## **Pavement Life Cycle Analysis**

In the case of toll roads, efficient allocation of funding is of paramount importance:

- To organize maintenance/rehabilitation
- Extend pavement lifetime.

With the view to:

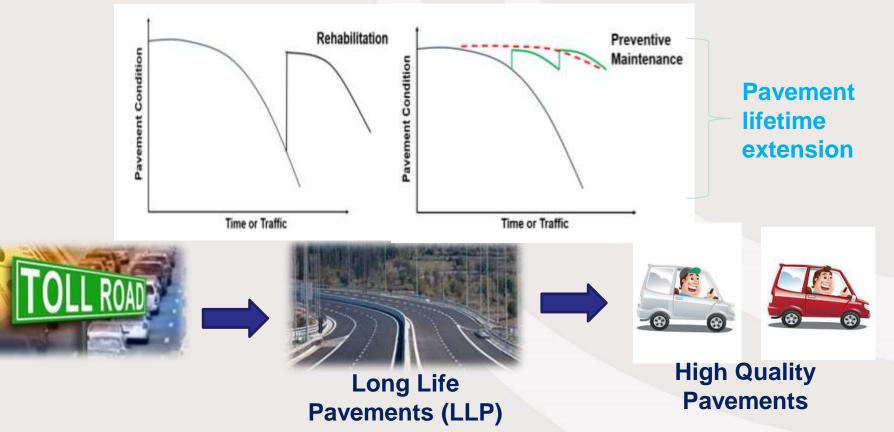
- Improving driving safety
- Increasing users' satisfaction



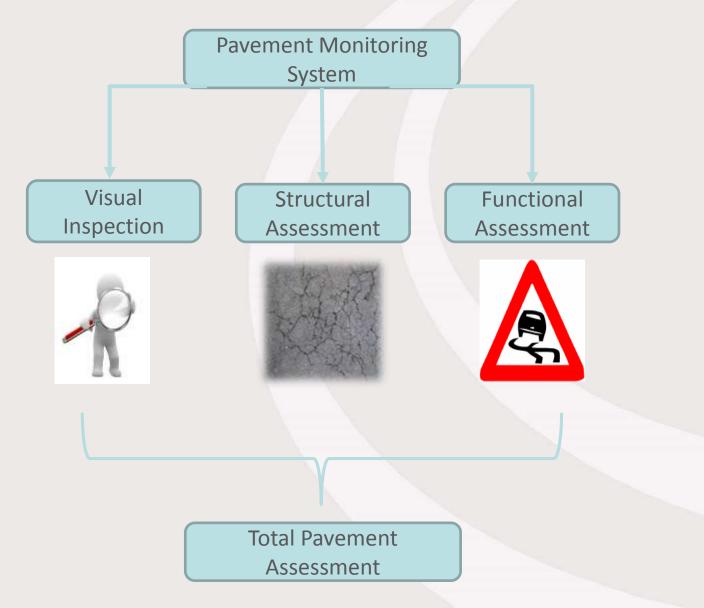
### **Pavement assessment**

#### Main target → Providing safety to users and ride quality

- ✓ Total Pavement Assessment
  - ✓ Need for proactive maintenance and/or rehabilitation when needed
    - Effective allocation funding coming from tolls, for organizing maintenance/rehabilitation



#### **Pavement Monitoring System for Total Assessment**



#### ΑΤΤΙΚΗ ΟΔΟΣ ΑΤΤΙCΑ ΤΟLLWAY

6

Centerline: 70 Kms Length: 140 Kms (bidirectional) 39 Toll Stations/ 195 Toll Gates (95 ETC capable) 12,5 km of tunnels and cut &cover sections (9% of length) Daily Entries 2016: 210.492 veh/day

3

TB)

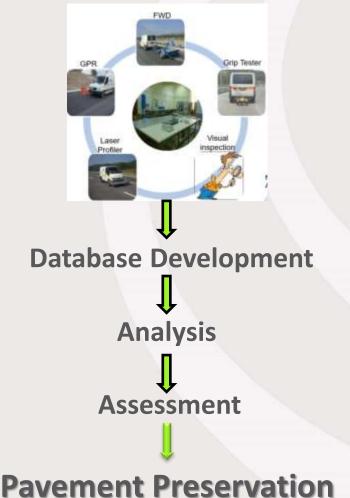
OMC: Operation and Maintenance Center TB: Technical Base (Y8)

OMC

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#### Pavement Conditions Monitoring in Attica Tollway Operator and Concessionaire team up with National Technical University

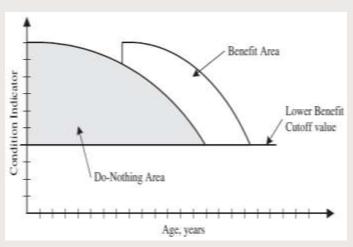
**Data Collection** 



### **Attica Tollway.** The facts

- 25 years concession for finance, design, build, operate and maintain a greenfield toll motorway
- 1st Section opened 03/2001, all Sections 06/2004
- Offer assumed resurfacing every seven years
- Life cycle cost for pavements was introduced during the design and construction phase
- Innovative design extended intervention time to more than 10 years.
- Continuous semiannual monitoring, so that timing, nature and extend of intervention is determined early.

#### **Pavement Preservation**

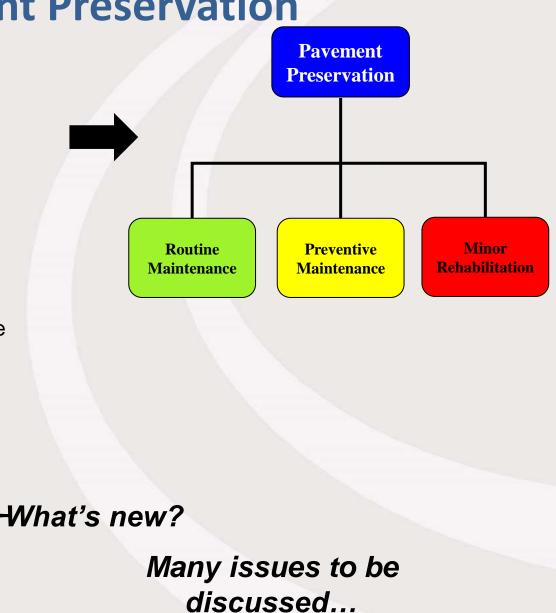


#### **Pavement Preservation:**

- Improves the overall condition of the pavement network
- ✓ Extends pavement life
- ✓ Reduces user delays
- ✓ Improves road safety
- ✓ SAVES MONEY

# Various methods and techniques

Need for sustainable solutions



## Thank you!



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