Hellenic Association of Toll Road Network "HELLASTRON"

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Toll Road PPP's: A tool for innovation promoting cost-efficiency through high-quality pavements

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Roads and Concessions

Roads are used to move the majority of people and freight across Europe:

72% of passenger traffic is moved by car.45% of freight is moved by trucks.

Road Network requires big investments.

State budgets are limited. A proven alternative is road Concessions.

A Concession is a kind of Public–Private Partnership (PPP) under which a public authority (Concession Authority) grants specific long term rights to a private or semi-public organization (Concessionaire), to construct, overhaul, maintain and operate an infrastructure (*).

(*) Evaluation and future of road toll concession, Pricewaterhouse Coopers for ASECAP, November 2014

HELLENIC **AS**SOCIATION **T**OLL **RO**AD **N**ETWORK



Attiki Odos



Rio – Antirio bridge



Egnatia Odos



Nea Odos





Moreas



Aegean



Olympia Odos



Kentriki Odos

The Greek Toll Road Network



<u>7 Private companies –</u> <u>Concessionaires</u>

- Attiki Odos (Attica Tollway)
- Gefyra (Rion Antirion Bridge)
- Nea Odos
- Moreas Motorway
- Aegean Motorway
- Olympia Odos
- Kentriki Odos

<u>1 Public Company</u>
Egnatia Odos

Objectives and goals of HELLASTRON

HELLASTRON is a professional, scientific, educational and research association and operates on a non-for-profit basis. Indicatively, the objectives of HELLASTRON are:

- In relation to the users: the continuous improvement of the services provided to the users of toll roads.
- In relation to the research and public benefit: the investigation, promotion and development of the scientific aspects related to road transportation, road pavement, construction and maintenance of roads and networks.
- In relation to the promotion of road transportation: the participation in similar associations, worldwide.
- In relation to the interests of the members of the Company: the protection and promotion of the interests of the toll road infrastructures sector.

(Excerpts from the Association's Bylaws)

HELLASTRON - Key Figures (2016)

Code	2016 Data	Egnatia Odos	Attiki Odos	Olympia Odos	Moreas	Aegean Motorway	Kentriki Odos	Nea Odos	Gefyra	TOTAL
INFO 1	Total Network Length (km)	885,3	70	202,3	205	256,2	231	377,6	3,5	2.230,9
INFO 2	Length in Construction (km)	31,2	0	120	0	25,6	174	157,3	0	508,1
INFO 3	Length in Operation (km)	854,1	70	202,3	205	230,6	57	220,3	3,5	1.842,8
STAFF 1	Total Staff	650	950	2.539	414	986	757	1.793	92	8.181
STAFF 2	Staff in Concession & Operation	650	950	455	311	469	119	321	92	3.367
TOLL 11	Total Number of Toll Transactions (in millions)	29,09	77,04	34,29	16,42	21,26	7,17	24,18	3,46	212,91
REV 1	Annual Toll Revenues (mil €, without VAT)	56,70	170,65	65,85	30,75	55,72	11,60	76,05	36,33	503,65
TRAF 3	Heavy Good Vehicles Percentage (%)	14,7	4,0	11,9	8,6	23,1	17,4	13,5	13,9	-
TRAF 4	Vehicle Kilometers Travelled (mil)	2.930	1.271	1.518	517	755	173	1.230	12,1	8.407

ASECAP - Members



Pavements: Life Cycle and affecting factors



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Traffic flow





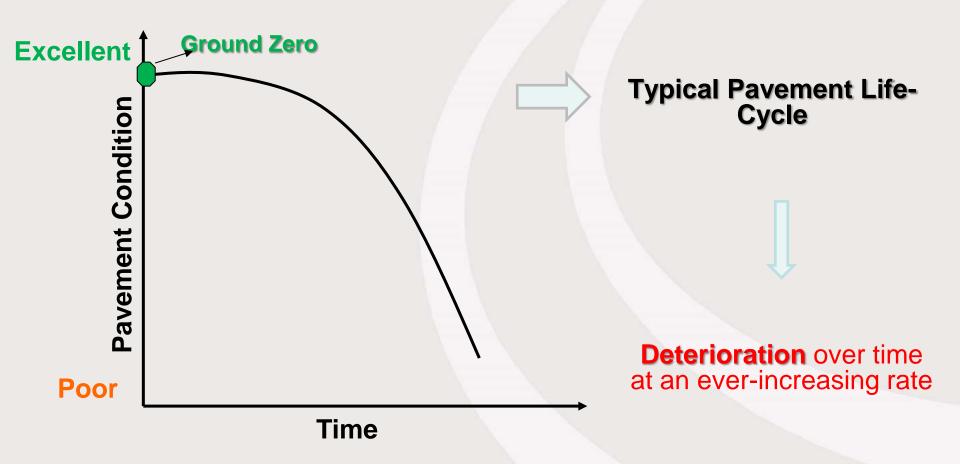
Low availabitily of funds

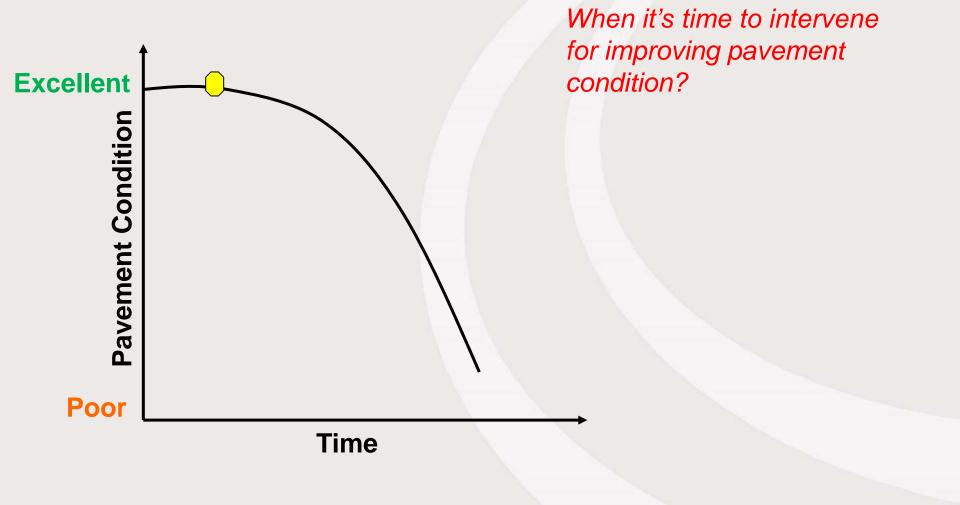


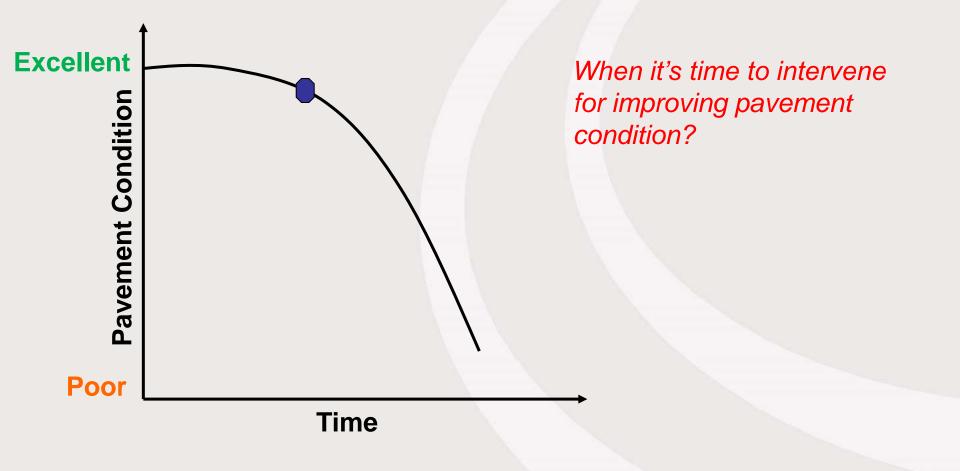
Increasing deterioration rate

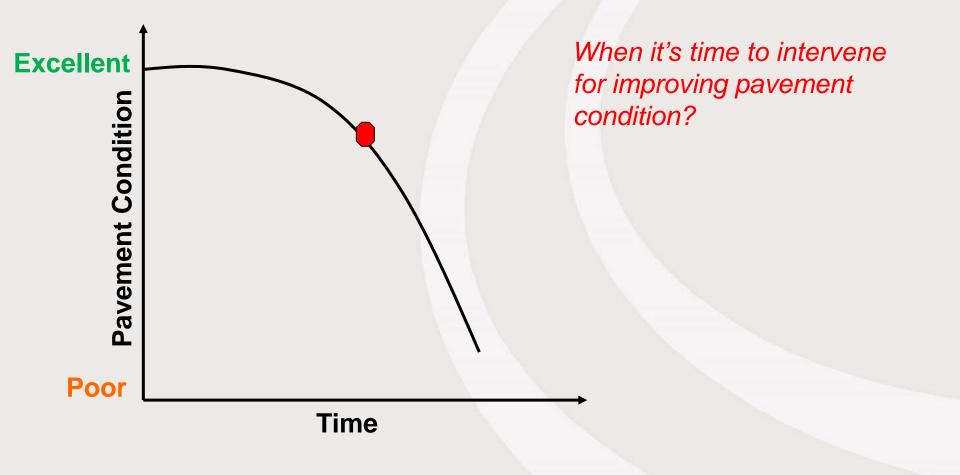
Pavement Condition deteriorates over the lifetime of the pavement because of specific affecting factors.

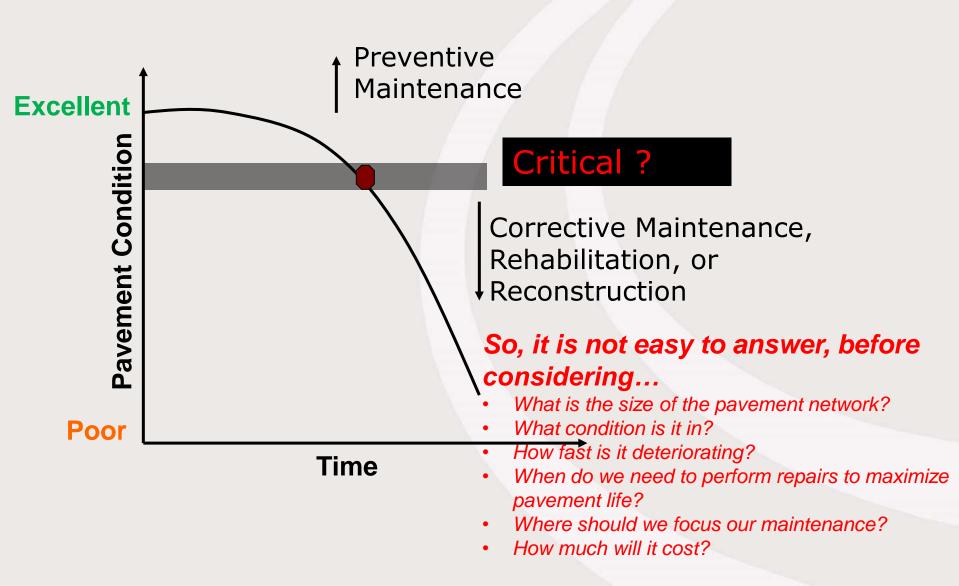
Factors affecting pavement deterioration





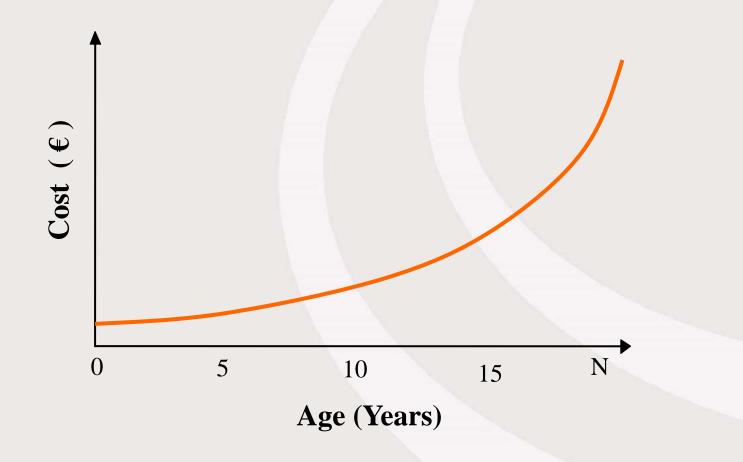




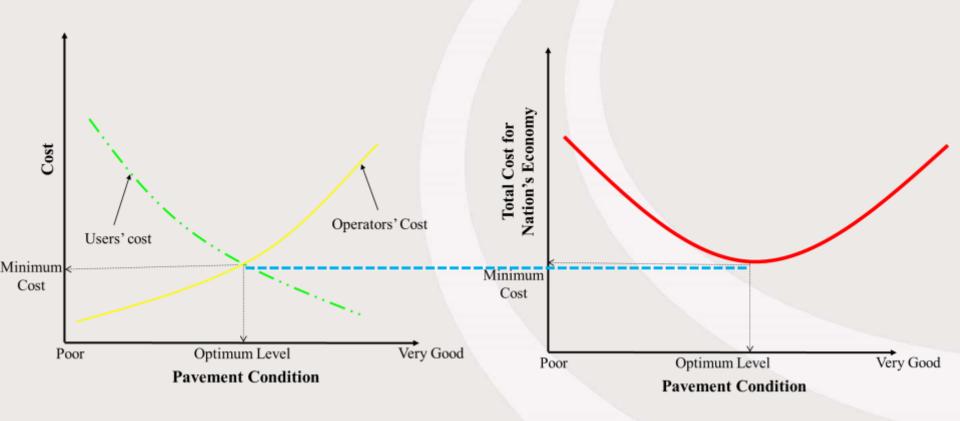


Efficient Pavement Management System (1)

Maintenance cost



Efficient Pavement Management System (2)



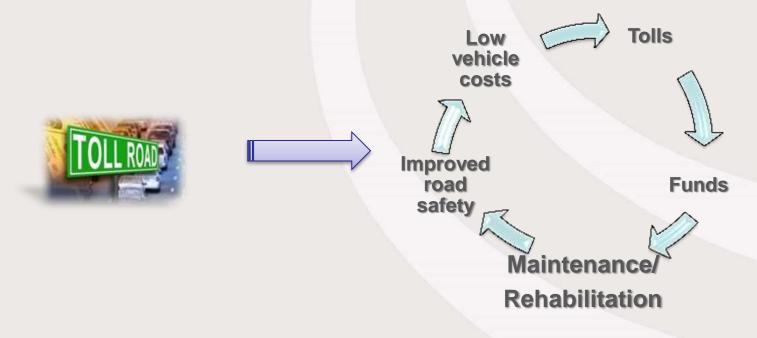
Pavement Life Cycle Analysis

In the case of toll roads, efficient allocation of funding is of paramount importance:

- To organize maintenance/rehabilitation
- Extend pavement lifetime.

With the view to:

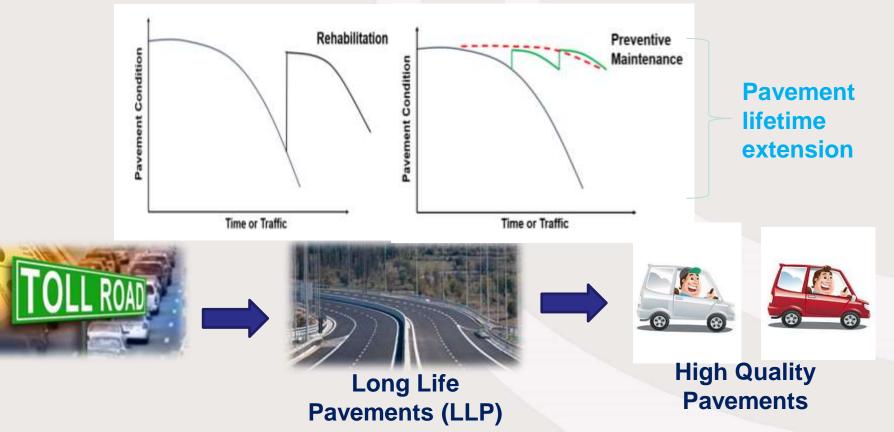
- Improving driving safety
- Increasing users' satisfaction



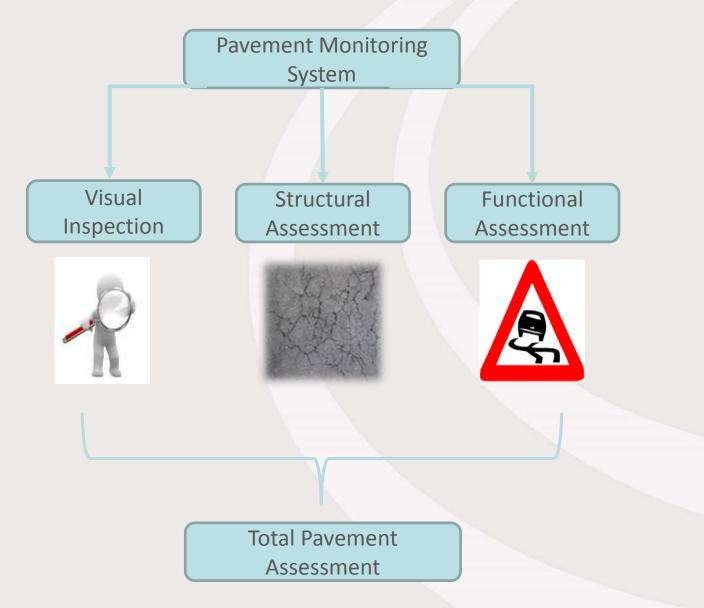
Pavement assessment

Main target → Providing safety to users and ride quality

- ✓ Total Pavement Assessment
 - ✓ Need for proactive maintenance and/or rehabilitation when needed
 - Effective allocation funding coming from tolls, for organizing maintenance/rehabilitation



Pavement Monitoring System for Total Assessment



ΑΤΤΙΚΗ ΟΔΟΣ ΑΤΤΙCΑ ΤΟLLWAY

6

Centerline: 70 Kms Length: 140 Kms (bidirectional) 39 Toll Stations/ 195 Toll Gates (95 ETC capable) 12,5 km of tunnels and cut &cover sections (9% of length) Daily Entries 2016: 210.492 veh/day

3

TB)

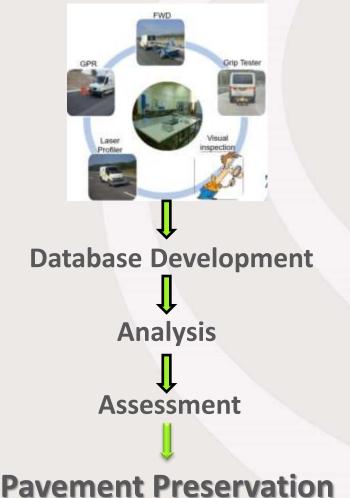
OMC: Operation and Maintenance Center TB: Technical Base (Y8)

OMC

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Pavement Conditions Monitoring in Attica Tollway Operator and Concessionaire team up with National Technical University

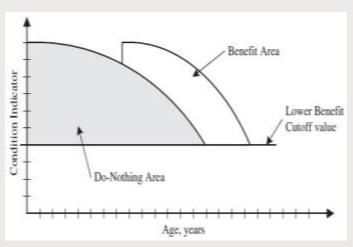
Data Collection



Attica Tollway. The facts

- 25 years concession for finance, design, build, operate and maintain a greenfield toll motorway
- 1st Section opened 03/2001, all Sections 06/2004
- Offer assumed resurfacing every seven years
- Life cycle cost for pavements was introduced during the design and construction phase
- Innovative design extended intervention time to more than 10 years.
- Continuous semiannual monitoring, so that timing, nature and extend of intervention is determined early.

Pavement Preservation

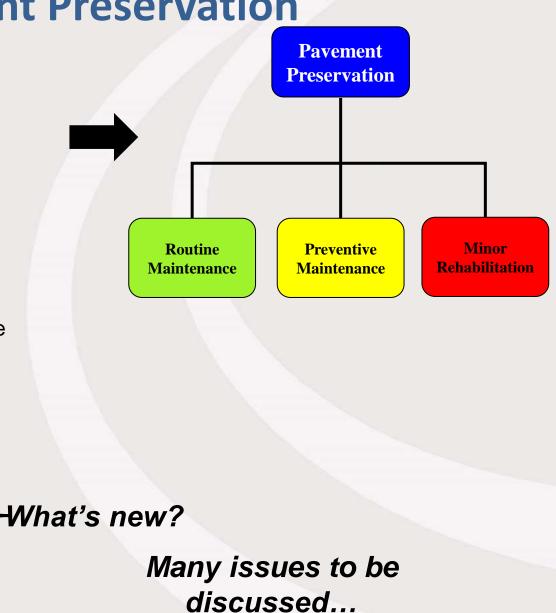


Pavement Preservation:

- Improves the overall condition of the pavement network
- ✓ Extends pavement life
- ✓ Reduces user delays
- ✓ Improves road safety
- ✓ SAVES MONEY

Various methods and techniques

Need for sustainable solutions



Thank you!



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