

ASECAP Steering Committee

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Latest development and critical issues on the operation of the Greek Toll Road Network

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HELLASTRON's Position:

In line with ASECAP's strategy on:

- A. Eurovignette/Tolling/EETS/REETS**
- B. Road Safety (Safe infrastructure Management and Tunnel Safety)**
- C. Development of ITS schemes related to "EU digitalization"**
- D. Redefine European legal framework for Concessions**

HELLASTRON’s Initiative on: A. Eurovignette/Tolling/EETS/REETS

Greek Interoperable Toll Systems (GRITS) – 2014 data

Project	ETC Penetration	Tag and Invoice Issuer				
		e-PASS Attiki Odos	O-Pass Olympia Odos	e-Way Aegean	E-PASS Gefyra	All tags
		Annual Transactions	Annual Transactions	Annual Transactions	Annual Transactions	Annual Transactions
Attiki Odos	50%	34.637.668	142.077	54.906	19.795	34.854.446
Moreas	24%	3.149.219	175.980	83.735	6.582	3.415.516
Olympia Odos	24%	5.398.319	1.781.625	90.639	96.121	7.366.704
Aegean	14%	517.970	91.030	1.654.641	8.427	2.272.068
Gefyra	15%	96.412	10.812	2.516	297.399	407.139
Total	25%	43.799.588	2.201.524	1.886.437	428.324	48.315.873
		Annual Transactions	Annual Transactions	Annual Transactions	Annual Transactions	Annual Transactions
	In the m/w that is operated by the tag issuer	34.637.668	1.781.625	1.654.641	297.399	38.371.333
	In other m/w	9.161.920	419.899	231.796	130.925	9.944.540
	Total ETC	43.799.588	2.201.524	1.886.437	428.324	48.315.873

- 1) The above 5 out of 8 HELLASTRON members are part of GRITS, while 2 other members (Nea Odos and Kentriki Odos) provide ETC services via one common tag (Fast Pass).
- 2) The 8th member (Egnatia Odos) is installing a GRITS ready ETC system anticipated to be in operation next year.
- 3) Moreas, which is part of GRITS, has the ability to issue tags, but has chosen to use the tags of other 4 GRITS members.

HELLASTRON’s Initiative on:

B. Road Safety (Safe infrastructure Management & Tunnel Safety)



- One Emergency Phone Number with identification of geographic location of the caller, and transferring of call to the corresponding Traffic Control Center.
- One National Traffic Radio Frequency, operating in both open road and tunnels to inform users of traffic conditions and incidents.
- Uniform Signage and Pictograph standards on all Tunnels.

HELLASTRON's Initiative on:

C. Development of ITS schemes related to "EU digitalization"

- **Promote technology applications which can secure tax compliance in relation to electronic tolling (Technology over Bureaucracy)**
- **Revise rules on access to vehicle owners data to promote "lifting the bars" on toll plazas**
- **Co-operation of billing systems (examples are mobile telephony, credit card billing, satellite tv, etc)**
- **Legislation on disseminating traffic cameras depicting real traffic conditions**
- **Information on traffic conditions on the basis of cell phone probe**
- **Free access to traffic data on "depersonalized" basis**
- **Revise data protection strict rules**

HELLASTRON's Initiative on:

D. Redefine European legal framework for Concessions

- **Flexibility on constructing new works to maintain level of service**
- **Allow modifications to basic parameters (Toll Levels and Concession Period) when no other alternative is viable**
- **Allow for co-operated networks (P&R, Mass Transit)**
- **Promote De-Congestion Measures**
- **Incentives to promote new investments on Concessions**
- **Readjustments due to Environmental Considerations**
- **Regulate Corporate Social Responsibility measures**
- **Define Key Performance Indicators and conditional variations**

In Summary

- **HELLASTRON represents the entire toll road network in Greece, supports the completion of the construction of pending Projects which provide 9.000 jobs (including construction), its members serve 200 million transactions a year (2014 data) and pledges to be an active and loyal member of ASECAP.**
- **HELLASTRON needs the assistance of ASECAP to make the case of fairness of the "user and polluter pays principle" and that Toll Motorways provide users with high-quality road services.**