ASECAP Steering Committee Rome, 30 November 2015

Latest development and critical issues on the operation of the Greek Toll Road Network

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HELLASTRON's Position:

In line with ASECAP's strategy on:

- A. Eurovignette/Tolling/EETS/REETS
- **B. Road Safety (Safe infrastructure Management and Tunnel Safety)**
- **C. Development of ITS schemes related to "EU digitalization"**
- **D. Redefine European legal framework for Concessions**

HELLASTRON's Initiative on: A. Eurovignette/Tolling/EETS/REETS

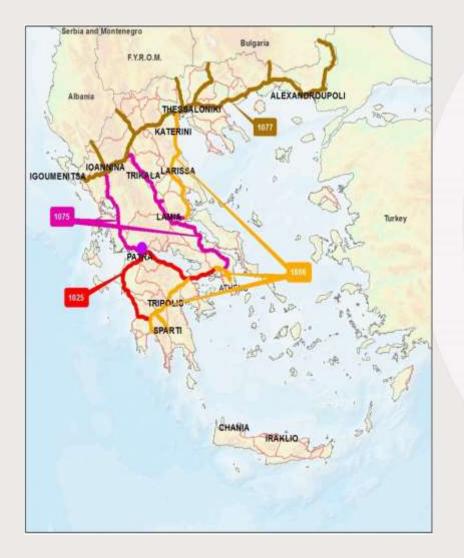
Greek Interoperable Toll Systems (GRITS) – 2014 data

		Tag and Invoice Issuer				
Project	ETC Penetration	e-PASS	O-Pass	e-Way	E-PASS	All tags
		Attiki Odos	Olympia Odos	Aegean	Gefyra	
		Annual	Annual	Annual	Annual	Annual
		Transactions	Transactions	Transactions	Transactions	Transactions
Attiki Odos	50%	34.637.668	142.077	54.906	19.795	34.854.446
Moreas	24%	3.149.219	175.980	83.735	6.582	3.415.516
Olympia Odos	24%	5.398.319	1.781.625	90.639	96.121	7.366.704
Aegean	14%	517.970	91.030	1.654.641	8.427	2.272.068
Gefyra	15%	96.412	10.812	2.516	297.399	407.139
Total	25%	43.799.588	2.201.524	1.886.437	428.324	48.315.873
L C		Annual	Annual	Annual	Annual	Annual
		Transactions	Transactions	Transactions	Transactions	Transactions
THE OWNER WHEN THE OWNER	In the m/w that is					
	operated by the	34.637.668	1.781.625	1.654.641	297.399	38.371.333
	tag issuer					
	In other m/w	9.161.920	419.899	231.796	130.925	9.944.540
	Total ETC	43.799.588	2.201.524	1.886.437	428.324	48.315.873

- 1) The above 5 out of 8 HELLASTRON members are part of GRITS, while 2 other members (Nea Odos and Kentriki Odos) provide ETC services via one common tag (Fast Pass).
- 2) The 8th member (Egnatia Odos) is installing a GRITS ready ETC system anticipated to be in operation next year.
- 3) Moreas, which is part of GRITS, has the ability to issue tags, but has chosen to use the tags of other 4 GRITS members.

HELLASTRON's Initiative on:

B. Road Safety (Safe infrastructure Management & Tunnel Safety)



One Emergency Phone Number with identification of geographic location of the caller, and transferring of call to the corresponding Traffic Control Center.

One National Traffic Radio Frequency, operating in both open road and tunnels to inform users of traffic conditions and incidents.

Uniform Signage and Pictograph standards on all Tunnels.

HELLASTRON's Initiative on:

C. Development of ITS schemes related to "EU digitalization"

- Promote technology applications which can secure tax compliance in relation to electronic tolling (Technology over Bureaucracy)
- Revise rules on access to vehicle owners data to promote "lifting the bars" on toll plazas
- Co-operation of billing systems (examples are mobile telephony, credit card billing, satellite tv, etc)
- Legislation on disseminating traffic cameras depicting real traffic conditions
- Information on traffic conditions on the basis of cell phone probe
- Free access to traffic data on "depersonalized" basis
- Revise data protection strict rules

HELLASTRON's Initiative on:

D. Redefine European legal framework for Concessions

- > Flexibility on constructing new works to maintain level of service
- Allow modifications to basic parameters (Toll Levels and Concession Period) when no other alternative is viable
- Allow for co-operated networks (P&R, Mass Transit)
- Promote De-Congestion Measures
- Incentives to promote new investments on Concessions
- Readjustments due to Environmental Considerations
- Regulate Corporate Social Responsibility measures
- Define Key Performance Indicators and conditional variations

In Summary

- HELLASTRON represents the entire toll road network in Greece, supports the completion of the construction of pending Projects which provide 9.000 jobs (including construction), its members serve 200 million transactions a year (2014 data) and pledges to be an active and loyal member of ASECAP.
- HELLASTRON needs the assistance of ASECAP to make the case of fairness of the "user and polluter pays principle" and that Toll Motorways provide users with high-quality road services.